

MORRISON & FOERSTER LLP
250 West 55th Street
New York, New York 10019
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Gary S. Lee
John A. Pintarelli

*Counsel for Defender Limited and
Reliance Management (BVI) Limited*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Adv. Pro. No. 08-1789 (SMB)

Plaintiff-Applicant,

SIPA Liquidation

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

(Substantively Consolidated)

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC and
Bernard L. Madoff,

Adv. Pro. No. 10-05229 (SMB)

Plaintiff,

v.

DEFENDER LIMITED, *et al.*,

Defendants.

NOTICE OF SUBSTITUTION OF COUNSEL AND NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the law firm of Morrison & Foerster LLP has replaced Klestadt & Winters, LLP as attorneys for Defender Limited (“Defender”) and Reliance Management (BVI) Limited (“Reliance”) in the above-captioned cases. Defender and Reliance respectfully request that all notices, motions, applications, reports, stipulations, pleadings, orders, complaints, and other documents filed in the above-captioned cases, including, without limitation, all such items referred to in Bankruptcy Rules 2002, 2015, 3017, and 9007, should be served upon Defender and Reliance at the following address:

Gary S. Lee
John A. Pintarelli
MORRISON & FOERSTER LLP
250 West 55th Street
New York, New York 10019
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
glee@mofo.com
jpintarelli@mofo.com

PLEASE TAKE FURTHER NOTICE that Gary S. Lee and John A. Pintarelli hereby enter appearances in the above-captioned cases.

Dated: August 6, 2014
New York, New York

/s/ Tracy L. Klestadt
Tracy L. Klestadt
KLESTADT & WINTERS, LLP
570 Seventh Avenue, 17th Floor
New York, New York 10018-6314
Telephone: (212) 972-3000
Facsimile: (212) 972-2245

*Original Counsel for Defender Limited and
Reliance Management (BVI) Limited*

/s/ Gary S. Lee
Gary S. Lee
John A. Pintarelli
MORRISON & FOERSTER LLP
250 West 55th Street
New York, New York 10019
Telephone: (212) 468-8000
Facsimile: (212) 468-7900

*Substituted Counsel for Defender Limited and
Reliance Management (BVI) Limited*